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Fastned lève avec succès 150 millions d'euros dans le cadre d'une offre réalisée par construction accélérée d'un livre d'ordres destinée à accélérer la croissance de son réseau

- Fastned annonce le succès de son offre réalisée par voie de construction accélérée d'un livre d'ordres auprès d'investisseurs qualifiés
- L'offre consiste en l'émission de 1 875 000 certificats représentatifs d'actions ordinaires (*depository receipts*) nouveaux (les « **Titres Nouveaux** »), représentant environ 12,5 % du capital social existant de la Société
- Les Titres Nouveaux ont été placés avec succès au prix unitaire de 80 euros, correspondant à un produit brut de 150 millions d'euros
- Les produits de l'offre seront affectés à financer une partie des investissements visant à augmenter la capacité des stations existantes, à construire un réseau de 164 stations de recharge correspondant au pipeline engagé, à accélérer le développement du pipeline potentiel et à financer des investissements relatifs à la participation à d'importants appels d'offres publics à venir, y compris en France et en Allemagne, ainsi qu'aux besoins généraux de l'entreprise
- Ensemble, ces investissements permettront à Fastned d'étendre et d'améliorer son réseau, ainsi que de sécuriser des emplacements clés au sein de son implantation géographique actuelle et au-delà dans les prochains 18-24 mois

Amsterdam, le 26 février 2021 – Fastned B.V. (« **Fastned** » ou la « **Société** »), le réseau européen de recharge rapide pour véhicules électriques (« **VE** »), annonce avoir levé avec succès 150 millions d'euros dans le cadre d'une offre réalisée par voie de construction accélérée d'un livre d'ordres (l'« **Offre** ») de 1 875 000 Titres Nouveaux, telle qu'annoncée le 25 février 2021.

Motifs de l'opération

Fastned exploite un réseau paneuropéen de 133 stations, en s'appuyant sur son avantage de pionnier et sur sa position de leader sur le marché aux Pays-Bas, pays à l'avant-garde de l'adoption de VE.

Fastned a d'importantes opportunités d'investissement à venir, et le produit de l'Offre permettra de financer une partie des investissements visant à augmenter la capacité de ses stations existantes, à construire son réseau de 164 stations de recharge correspondant au pipeline engagé, à accélérer le développement de son pipeline potentiel, à financer les investissements relatifs à la participation à d'importants appels d'offres à venir, notamment en France et en Allemagne, ainsi qu'à pourvoir aux besoins généraux de l'entreprise. Le pipeline engagé correspond au pipeline de stations de recharge pour lesquelles un bail a été conclu et/ou une autorisation d'occupation a été délivrée par une autorité, par exemple à la suite de l'attribution d'un marché public. Le pipeline potentiel correspond au pipeline de stations de recharge ciblées par Fastned et qui n'ont pas encore donné lieu à la conclusion d'un bail, à la délivrance d'une autorisation d'occupation ou à l'attribution d'un marché public. Ensemble, ces investissements permettront à Fastned d'étendre et d'améliorer son réseau ainsi que de sécuriser ses emplacements clés au sein de son implantation géographique actuelle et au-delà dans les prochains 18-24 mois.

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Michiel Langezaal, CEO de Fastned : « *Nous nous réjouissons du succès de cette levée de fonds qui permet à Fastned d'accélérer considérablement ses plans de développement. Cela nous permet de construire des stations de recharge rapide plus nombreuses et plus grandes dans de nombreux pays, ce qui correspond à notre mission d'accélérer la transition vers la mobilité durable en donnant davantage de liberté aux conducteurs de véhicules électriques. De plus, cette opération a attiré des investisseurs institutionnels solides au sein de l'actionnariat de Fastned et permet d'augmenter de manière importante le flottant des certificats représentatifs d'actions négociés sur Euronext Amsterdam. Ces deux éléments soutiennent notre croissance continue et sont en ligne avec notre ambition de devenir le premier réseau de recharge rapide en Europe* ».

Résultats de l'Offre

Le placement des Titres Nouveaux a généré un produit brut d'environ 150 millions d'euros. Les Titres Nouveaux qui seront émis représentent environ 12,5 % du capital social existant de Fastned.

Le règlement-livraison de l'opération et l'admission aux négociations des Titres Nouveaux sur Euronext Amsterdam sont prévus pour le 2 mars 2021, sous réserve et conformément aux stipulations du contrat de placement relatif à l'Offre conclu entre la Société et le Coordinateur Global. A l'issue du règlement-livraison, le nombre total de certificats représentatifs d'actions ordinaires (*depository receipts*) de Fastned en circulation s'élèvera à 16 909 339 certificats représentatifs d'actions ordinaires (*depository receipts*). Les Titres Nouveaux viendront au même rang que les certificats représentatifs d'actions ordinaires de la Société (*depository receipts*) existants.

La Société et ses actionnaires fondateurs (Wilhemina-Dok B.V. et Carraig Aonair Holding B.V.) ont consenti un engagement d'abstention ou de conservation prenant fin à l'issue d'un délai de 90 jours calendaires à compter de la réalisation de l'Offre, sous réserve de certaines exceptions usuelles, notamment de l'accord du Coordinateur Global.

Joh. Berenberg, Gossler & Co. KG a agi en qualité de Coordinateur Global et Teneur de Livre Associé dans le cadre de l'Offre.

LE PRÉSENT DOCUMENT EST UNE TRADUCTION DE LA VERSION ORIGINALE DU COMMUNIQUÉ DE PRESSE RÉDIGÉE EN LANGUE ANGLAISE ET EST FOURNI À TITRE D'INFORMATION UNIQUEMENT. EN CAS DE DIVERGENCE ENTRE LES VERSIONS, LA VERSION ANGLAISE PRÉVAUT. AUCUN DROIT NE PEUT DÉCOULER DE LA PRÉSENTE TRADUCTION.

- End -

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À propos de Fastned

Fastned développe un réseau d'infrastructure de recharge pour les véhicules électriques à travers l'Europe depuis 2012. La mission de Fastned est d'accélérer la transition vers la mobilité électrique pour donner de la liberté aux conducteurs de véhicules électriques. Basée à Amsterdam, l'entreprise opère déjà 133 stations de recharge rapide aux Pays-Bas, Allemagne, Royaume-Uni, Belgique et Suisse. Fastned s'installera prochainement en France. L'entreprise développe et exploite des infrastructures de recharge où les conducteurs peuvent recharger leur véhicule électrique pour gagner une autonomie de 300 km en 15 minutes afin de pouvoir continuer leur trajet. Fastned emploie plus de 70 employés à travers 6 marchés (les Pays-Bas, l'Allemagne, le Royaume-Uni, la Belgique, la France et la Suisse). Fastned est cotée en bourse sur Euronext Amsterdam (ticket AMS: FAST).

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